

TEAR HERE

PLEASE FILL IN BLOCK LETTERS

SYNDICATE ASBA FORM

COMMON BID CUM APPLICATION FORM



To,
The Board of Directors
MOS UTILITY LIMITED

MOS UTILITY LIMITED - INITIAL PUBLIC OFFER - NR
Registered office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai- 400064, Maharashtra, India. Tel: +91 84337 24642; E-mail: secretarial@mos-world.com; Website: www.mos-world.com; Contact Person: Mansi Bhatt, Company Secretary and Compliance Officer; CIN: U66000MH2009PLC194380

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCI AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS FOR BID SIZE ABOVE INR 5,00,000

100% BOOK BUILT OFFER
ISIN: INE0N7S01010

Bid cum Application Form No.

| | | | | | |
|--|--|---|--|--|--|
| MEMBERS OF THE SYNDICATE STAMP & CODE | | SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE | | 1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER | |
| | | | | Mr./Ms./M/s. _____ | |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE | | SCSB BRANCH STAMP & CODE | | Address _____ | |
| | | | | Email _____ | |
| BANK BRANCH SERIAL NO. | | SCSB SERIAL NO. | | Tel. No. (with STD code) / Mobile _____ | |
| | | | | 2. PAN OF SOLE / FIRST BIDDER | |
| | | | | _____ | |
| 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL | | | | | |
| _____ | | | | | |

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

| 4. BID OPTIONS | | | | | | | | | | | | | | | | 5. CATEGORY | | 6. INVESTOR STATUS | |
|----------------|---|---|---|---|---|---|---|---|--|--|-----------------|--|-----------|--|-----------------|--------------------------|---|--|--|
| Bid Options | No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised) | | | | | | | | Price per Equity Share (₹) (Price in multiples of ₹ 1 only) (In Figures only) | | | | | | | | <input type="checkbox"/> Non-Institutional Bidder <input type="checkbox"/> QIB | <input type="checkbox"/> Non-Resident Indian(s) (Repatriation basis) - NRI <input type="checkbox"/> Registered Bilateral and Multilateral Development Financial Institutions - RBM <input type="checkbox"/> Foreign Venture Capital Investor - FVCI <input type="checkbox"/> Foreign Portfolio Investor - FPI <input type="checkbox"/> All entities other than QIBs, Bodies Corporate and Individuals - NOH <input type="checkbox"/> Other - OTH | |
| | | | | | | | | | | | | | | | | | | | |
| | 8 | 7 | 6 | 5 | 4 | 3 | 2 | 1 | Bid Price | | Retail Discount | | Net Price | | (Please ✓/tick) | | | | |
| Option 1 | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |

| 7. PAYMENT DETAILS [IN CAPITAL LETTERS] | | | | | | | | | | | | | | | | PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|--|
| Amount blocked (₹ in figures) _____ (₹ in words) _____ | | | | | | | | | | | | | | | | | |
| ASBA Bank A/c No. _____ | | | | | | | | | | | | | | | | | |
| Bank Name & Branch _____ | | | | | | | | | | | | | | | | | |

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABBRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

| 8A. SIGNATURE OF SOLE/ FIRST BIDDER | | 8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) | |
|-------------------------------------|--|---|--|
| Date : _____, 2023 | | I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. | |
| | | 1) _____ | |
| | | 2) _____ | |
| | | 3) _____ | |

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SYNDICATE ASBA FORM

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| | | MOS UTILITY LIMITED INITIAL PUBLIC OFFER - NR | | Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent | | Bid cum Application Form No. | |
| DP ID / CL ID _____ | | Amount blocked (₹ in figures) _____ | | ASBA Bank A/c No. _____ | | PAN of Sole / First Bidder _____ | |
| Bank Name & Branch _____ | | Received from Mr./Ms./M/s. _____ | | Telephone / Mobile _____ | | Email _____ | |
| Stamp & Signature of SCSB Branch _____ | | _____ | | _____ | | _____ | |

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SYNDICATE ASBA FORM

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|--|-------------------------------|----------|----------|---|-----------------------------------|
| MOS UTILITY LIMITED - INITIAL PUBLIC OFFER - NR | Option 1 | Option 2 | Option 3 | Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent | Name of Sole / First Bidder _____ |
| | No. of Equity Shares | | | | |
| | Bid Price (₹) | | | | |
| | Amount Blocked (₹ in figures) | | | | |
| | ASBA Bank A/c No. _____ | | | | |
| Bank Name & Branch _____ | | | | | |
| Important Note : Application made using third party ASBA Bank A/c are liable to be rejected. | | | | | |
| MOS UTILITY LIMITED | | | | | 1 |

SYNDICATE ASBA FORM

COMMON BID REVISION FORM



To,
The Board of Directors
MOS UTILITY LIMITED

MOS UTILITY LIMITED - INITIAL PUBLIC OFFER - NR
Registered office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd. Malad West,
Mumbai- 400064, Maharashtra, India. Tel: +91 84337 24642; E-mail: secretarial@mos-world.com; Website: www.mos-world.com;
Contact Person: Mansi Bhatt, Company Secretary and Compliance Officer, CIN: U66000MH2009PLC194380

100% BOOK BUILT OFFER
ISIN: INE0N7S01010

**Bid cum
Application
Form No.**

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCI and
REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT
FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION
BASIS FOR BID SIZE ABOVE INR 5,00,000

| | |
|---|--|
| MEMBERS OF THE SYNDICATE STAMP & CODE | SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE | SCSB BRANCH STAMP & CODE |
| BANK BRANCH SERIAL NO. | SCSB SERIAL NO. |

| |
|---|
| 1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____ |
| 2. PAN OF SOLE / FIRST BIDDER _____ |
| 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID |

PLEASE CHANGE MY BID

| Bid Options | No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) | | | | | | | | | Price per Equity Share (₹) (Price in multiples of ₹ 1/- only) | | | | | | | | |
|---------------|--|---|---|---|---|---|---|---|-----------|---|---|-----------------|---|---|-----------|---|---|--------------------------|
| | (In Figures) | | | | | | | | | (In Figures Only) | | | | | | | | |
| | 8 | 7 | 6 | 5 | 4 | 3 | 2 | 1 | Bid Price | | | Retail Discount | | | Net Price | | | (Please ✓ tick) |
| Option 1 | | | | | | | | | 3 | 2 | 1 | 3 | 2 | 1 | 3 | 2 | 1 | <input type="checkbox"/> |
| (OR) Option 2 | | | | | | | | | | | | | | | | | | <input type="checkbox"/> |
| (OR) Option 3 | | | | | | | | | | | | | | | | | | <input type="checkbox"/> |

| Bid Options | No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) | | | | | | | | | Price per Equity Share (₹) (Price in multiples of ₹ 1/- only) | | | | | | | | |
|---------------|--|---|---|---|---|---|---|---|-----------|---|---|-----------------|---|---|-----------|---|---|--------------------------|
| | (In Figures) | | | | | | | | | (In Figures Only) | | | | | | | | |
| | 8 | 7 | 6 | 5 | 4 | 3 | 2 | 1 | Bid Price | | | Retail Discount | | | Net Price | | | (Please ✓ tick) |
| Option 1 | | | | | | | | | 3 | 2 | 1 | 3 | 2 | 1 | 3 | 2 | 1 | <input type="checkbox"/> |
| (OR) Option 2 | | | | | | | | | | | | | | | | | | <input type="checkbox"/> |
| (OR) Option 3 | | | | | | | | | | | | | | | | | | <input type="checkbox"/> |

| | | |
|--|--|--|
| 6. PAYMENT DETAILS [IN CAPITAL LETTERS] | | PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> |
| Amount Blocked (₹ in figures) | | (₹ in words) |
| ASBA Bank A/c No. | | |
| Bank Name & Branch | | |

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

| | |
|---|--|
| 7A. SIGNATURE OF SOLE/ FIRST BIDDER _____ Date : _____, 2023 | 7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____ |
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| | MOS UTILITY LIMITED BID REVISION FORM - INITIAL PUBLIC OFFER - NR | Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent | Bid cum Application Form No. |
| DP ID / CL ID | Additional Amount Blocked (₹ in figures) | ASBA Bank A/c No. | PAN of Sole / First Bidder |
| Bank Name & Branch | Received from Mr./Ms./M/s. | Telephone / Mobile | Stamp & Signature of SCSB Branch |
| Email | | | |

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| MOS UTILITY LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - NR | <table border="1"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Bid Price (₹)</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Additional Amount Blocked (₹ in figures)</td> <td></td> <td></td> <td></td> </tr> <tr> <td>ASBA Bank A/c No.</td> <td colspan="3"></td> </tr> <tr> <td>Bank Name & Branch</td> <td colspan="3"></td> </tr> </table> | | Option 1 | Option 2 | Option 3 | No. of Equity Shares | | | | Bid Price (₹) | | | | Additional Amount Blocked (₹ in figures) | | | | ASBA Bank A/c No. | | | | Bank Name & Branch | | | | Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent | Name of Sole / First Bidder _____ |
|---|---|--|---|----------|----------|----------------------|--|--|--|---------------|--|--|--|--|--|--|--|-------------------|--|--|--|--------------------|--|--|--|--|---|
| | Option 1 | Option 2 | Option 3 | | | | | | | | | | | | | | | | | | | | | | | | |
| No. of Equity Shares | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bid Price (₹) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Additional Amount Blocked (₹ in figures) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ASBA Bank A/c No. | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bank Name & Branch | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Important Note : Application made using third party ASBA Bank A/c are liable to be rejected. | MOS UTILITY LIMITED | Acknowledgement Slip for Bidder | Bid cum Application Form No. | | | | | | | | | | | | | | | | | | | | | | | | |

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